



THE
BOEHLY CENTER

FOR EXCELLENCE IN FINANCE



Raymond A. Mason
School of Business
WILLIAM & MARY

Monthly Happenings January 2021

Welcome to The Boehly Center Monthly Happenings newsletter!

WE APPRECIATE YOU!

W&M and the Raymond A. Mason School of Business are taking time in January to appreciate those that support our students, programs, & events. Please know how much we value and appreciate YOU for your continued support, dedication and drive to advance our mission. You matter and we could not do what we do without you.

THANK YOU! We wish you a safe and healthy 2021! Happy New Year!



Name: Carlos Freyre

Majors: Finance & International Relations

Graduating Class: 2022

Current Internship: This upcoming summer I'll be in San Fransico working as a Financial Planning analyst for Fremont Group. This past semester I also had the opportunity to work under Dr. Atanasov as a TA for Financial Management.

How has the Boehly Center impacted you?: The Boehly Center has been my north star during these past few months. When COVID struck and the internship I had lined up was canceled, the Boehly Center allowed me to spend my summer refining my technical and soft skills at their Summer Business Institute instead of wasting away on my couch. SBI helped figure what I wanted to do with my degree and taught me exactly what to do in order to get there. After hundreds of hours of cold calls and what seemed like a million applications I finally landed a few first round interviews, which the Boehly Center helped me translate into offers. From exclusive information sessions to resume construction and even mock interview practice, I can confidently say I would not be working for Fremont without the Boehly Center.



Please join us in welcoming three new ***Post-Baccalaureate Fellows*** to the Boehly Center for the Spring semester: Alhassan Ouf, Alden Wagner & Lani Davidoff. We are grateful to these talented graduates for their willingness to serve their alma mater full-time before moving on to impressive professional careers in the summer, and excited to have them on our team.



Lani Davidoff recently graduated Summa Cum Laude from William & Mary with a BBA in Finance. On campus, Lani served on the executive boards of Finance Academy and Women in Business, as well as volunteered as an Orientation Aid. Additionally, she actively participated in her sorority, Kappa Alpha Theta, and in William & Mary's Dance Marathon, raising funds for the local children's hospital. This past summer, Lani interned at Mitsubishi UFJ Financial Group in the Project Finance department, where she will be returning as a full-time analyst. Lani is assisting with the launch of our brand new Incentive Program.



Alhassan Ouf is a Boehly Fellow with a focus on the Financial Literacy Program. Alhassan recently graduated with a BBA in Finance and an Accounting Concentration. Prior to graduation, Alhassan interned at Robert W. Baird & Co., a middle-market investment bank and worked within the Government Services group. While at William & Mary, Alhassan was President of the Howard J. Busbee Finance Academy and a Portfolio Manager of the Mason Investment Club. Alhassan will start as an Investment Banking Analyst at Harris Williams & Co. in July. Alhassan is assisting with the revamp of our Financial Literacy Program.



Alden Wagner recently graduated Summa Cum Laude with a BBA in Finance. During her time at William & Mary, she served on the executive boards of Women in Business and Kappa Alpha Theta and was a tour guide and Orientation Aide. In the summer of 2019, she completed the Girls Who Invest Summer Intensive Program, followed by an internship at Hamilton Lane Advisors in private markets investment. She spent the summer of 2020 interning as an investment banking summer analyst for Centerview Partners, where she will return as a full-time analyst in 2021. Alden is assisting us with the annual Women's Stock Pitch & Leadership Summit.

THE BOEHLY CENTER INCENTIVE PROGRAM

COMING SOON

New in January students will be able to obtain participation points for attending programs, events, and trainings! These points will add up and engaged students will receive access to exclusive opportunities and prizes. Stay tuned for more!



Cognitir

We are excited to announce a new program opportunity! We often hear from alumni and employers that W&M students could be better equipped with regard to tech skills. The Boehly Center for Excellence in Finance and Raymond A. Mason School of Business have partnered with [Cognitir](#) to offer students access to specific training in **Python, SQL & Data Science**. Cognitir will conduct two-day virtual seminars in the spring of 2021 (Python & Data Science) & the fall of 2021 (SQL). Information on registration for students will be distributed in the upcoming month.

Careers in Finance

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