



## THE BOEHLY CENTER

FOR EXCELLENCE IN FINANCE



Raymond A. Mason  
School of Business  
WILLIAM & MARY

### Monthly Happenings December 2020

Welcome to The Boehly Center Monthly Happenings newsletter!

#### Winter Update

*Enjoy Winter Break! As always, if you need to reach us, please do not hesitate to contact the Boehly Center during the break. Please note, the University is closed from December 24 through January 3 so we may be delayed in responding during this window.*



**Name:** Alex Loukili

**Major:** Finance

**Minor:** Economics

**Graduating Class:** 2022

**Current Internship:** I will be spending this upcoming summer in JPMorgan's Middle Market Banking Summer Analyst Program. While the program starts in June, I have enjoyed meeting my future teammates through Zoom chats and the interview process.

I spent last summer working at Tysons Corner boutique FOCUS Investment Banking building pitchbooks, writing industry reports, and constructing DCF and LBO models.

**How has the Boehly Center impacted you?:** I first interacted with the Boehly Center as a freshman when my track and field teammate and Finance Academy President Duncan Goodrich met with me and stressed the importance of networking, getting involved in Boehly Center clubs, and taking the initiative.

Since that conversation, I have pitched a stock in the Mason Investment Club, conducted undergraduate research with



Dr. Vladimir Atanasov, participated in networking events such as the DoG Street to Wall Street and the Wall Street Program, and utilized the Boehly Center's amazing staff and LinkedIn group to connect with alumni.

Through these activities I have gained knowledge of different financial careers, developed my analytical and research skills, and learned how to talk to professionals. My experience with the Boehly Center has been just as valuable to my professional development as my finance courses themselves. I now look to pay this knowledge forward to younger students as I start my second year as a Finance Academy Vice President.

The Boehly Center is thrilled to announce the members of the W&M Women's Stock Pitch Team who will represent W&M at the annual W&M Women's Stock Pitch and Leadership Summit. The selected team members participated in an application and try-out process which showcased their strong presentation skills, ability to create persuasive content, and passion for finance. Our team will be supported by three wonderful coaches: Professor Chris Petrovits and Executive Partners: Tom Zeni and Bob McKnew.

## W&M WOMEN'S STOCK PITCH TEAM



Olivia Hettinger



Elizabeth Kasten

Alternate: Jiayi (Angela) Xu



Ishita Garg



Jordan Leder

### ATTENTION ALUMNI!



With the website revamp we are looking to bring back our "Alumni Career Paths" so students can see how you all found your way as they are exploring their potential pathways.

If you'd like to participate, please complete [this 10 minute survey](#) **by January 5th**, so we understand your path, decisions, and activities while at W&M!

As you may or may not have known, December 1 was "Giving Tuesday: A Day of Giving" for organizations across the nation. If you missed it or would like to consider supporting Boehly Center events, programs and new initiatives, please [click here](#). Please know, any gift of any size makes a direct impact for our students. Thank you for your continued support.



# THE BOEHLY CENTER INCENTIVE PROGRAM

**COMING SOON**

New in January students will be able to obtain participation points for attending programs, events, and trainings! These points will add up and engaged students will receive access to exclusive opportunities and prizes. Stay tuned for more!

Careers in Finance



## PODCAST JUST LAUNCHED



## ATTENTION STUDENTS!



As we go into the holiday season, we want to know how your summer plans are shaping up.

If you have learned more about your plans, please complete our [Employment Status Survey here](#).

If you are still exploring your options for the summer and want to talk through your situation with the Boehly Center, [set up an appointment with Melanie or Morgan here](#).

BOEHLY CENTER WEEKLY EMAIL:

**INTERNSHIPS,  
FULL-TIME  
POSITIONS, &  
WEBINARS**

Each Thursday, the Boehly Center provides updated internship/job opportunities, professional development webinars, and networking events.

Want to receive this email?  
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# KNOW OF JOB OR INTERNSHIP OPPORTUNITIES?

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